

## **FocalTech Systems Co., Ltd.**

### **2018 Annual General Shareholders' Meeting Notice**

2018 Annual General Shareholders' Meeting of FocalTech Systems Co., Ltd. will be convened at the No.1, Gongye E. 2th Rd., Hsinchu County, Taiwan (R.O.C.), at 09:00 a.m. on June 15, 2018.

The agenda for the meeting is as follows:

1. Matters of Report
  - (1). 2017 business report
  - (2). 2017 Audit Committee's Review Report
  - (3). The status of the company's share buyback program
2. Matters for Recognition
  - (1) Adoption of the 2017 business report and financial statements
  - (2) Adoption of the proposal for distribution of 2017 profits
3. Matters for Discussion
  - (1) Adoption of cash distribution from additional paid-in capital
  - (2) To approve the release of non-competition restrictions for directors
4. Extempore motions

The 2016 Earnings Distribution Chart has been approved by the Board of Directors and distribution is proposed as follows:

Cash distribution of NT\$150,000,000 from Additional paid-in capital, approximately NT\$0.5025 per share.