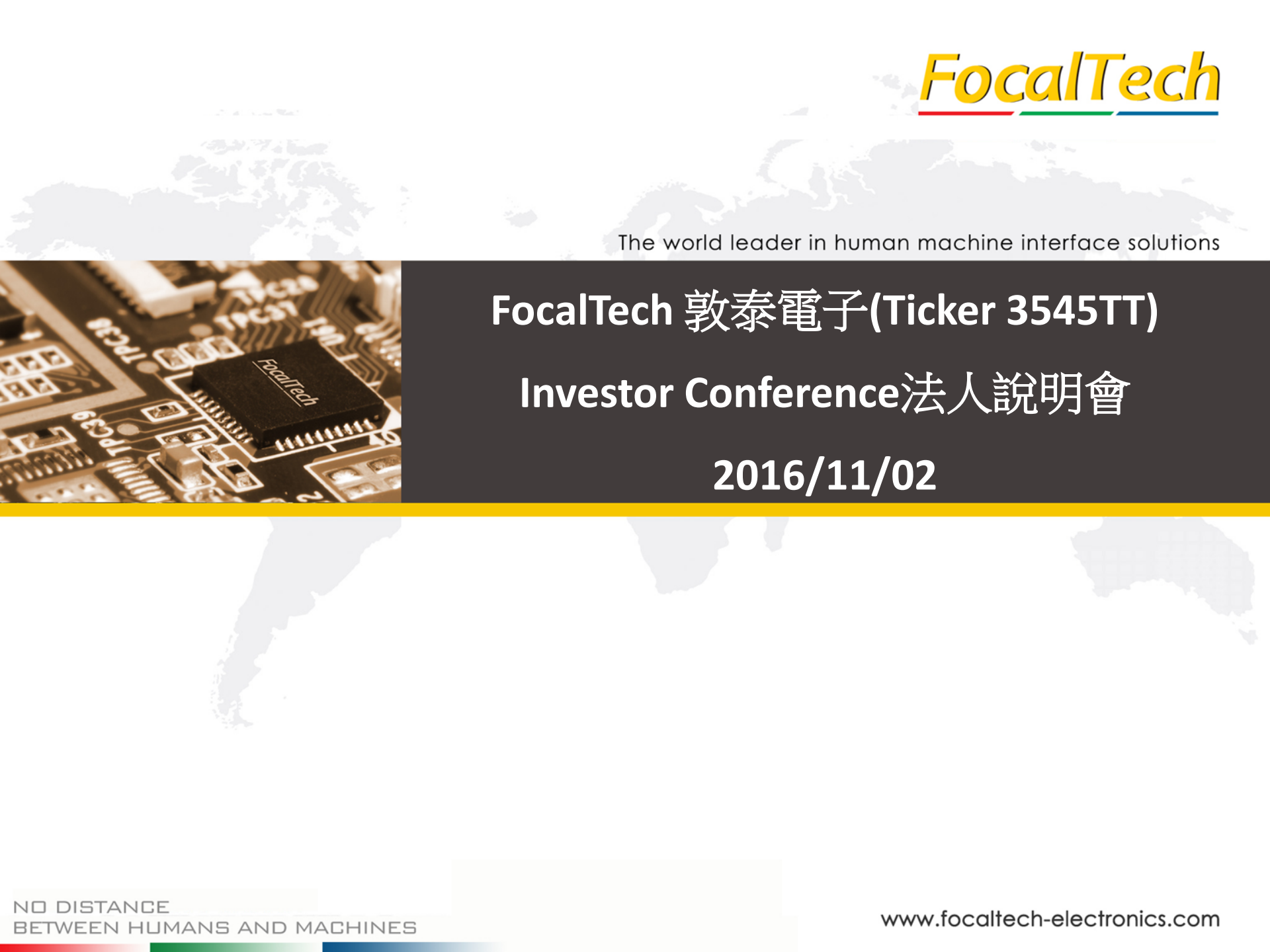




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2016/08/03

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2Q 16' Income Statement 105年第2季損益表

Unit in NT\$ Million /單位: 新台幣佰萬元

| | 16' Q2 | 16' Q1 | QoQ | 15' Q2 | YoY |
|--|--------------|---------------|---------|--------------|----------|
| Revenue/ 營業收入 | 2,960 | 2,309 | 28% | 3,202 | -8% |
| Gross Profit/ 營業毛利 | 580 | 432 | 34% | 552 | 5% |
| Gross Margin/ 營業毛利率 | 19.6% | 18.7% | ↑90 bps | 17.2% | ↑240 bps |
| Operating Expense/ 營業費用 | 500 | 522 | -4% | 523 | -4% |
| Operating Income (Loss)/ 營業淨利(損) | 80 | (90) | - | 29 | 180% |
| Non Operating Income (Loss)/ 營業外 收入(支出) | (2) | (12) | -84% | 27 | - |
| Profit (Loss) before Tax/ 稅前淨利(損) | 78 | (102) | - | 56 | 40% |
| Profit (Loss) after Tax/ 稅後淨利(損) | 66 | (97) | - | 63 | 5% |
| EPS(Basic)/ 每股盈餘(基本) | 0.23 | (0.33) | | 0.15 | |

1H 16' Income Statement 105年上半年度損益表

Unit in NT\$ Million /單位: 新台幣佰萬元

| | 16' 1H | 15' 1H | YoY |
|--|---------------|--------------|----------|
| Revenue/ 營業收入 | 5,269 | 5,632 | -6% |
| Gross Profit/ 營業毛利 | 1,012 | 928 | 9% |
| Gross Margin/ 營業毛利率 | 19.2% | 16.5% | ↑270 bps |
| | | | |
| Operating Expense/ 營業費用 | 1,022 | 1,045 | -2% |
| Operating Loss/ 營業淨損 | (10) | (117) | -91% |
| Non Operating Income (Loss)/ 營業外收入(支出) | (14) | 123 | - |
| | | | |
| Profit (Loss) before Tax/ 稅前淨利(損) | (24) | 6 | - |
| Profit (Loss) after Tax/ 稅後淨利(損) | (31) | 7 | - |
| | | | |
| EPS(Basic)/ 每股盈餘(基本) | (0.10) | 0.02 | |

Balance Sheet 資產負債表

Unit in NT\$ Million / 單位: 新台幣佰萬元

| | 2016.6.30 | 2016.3.31 | QoQ |
|---|-----------|-----------|------|
| Cash & Market Securities/ 現金及其他金融資產 | 6,219 | 7,328 | -15% |
| Accounts Receivable/ 應收帳款 | 1,436 | 1,118 | 28% |
| Inventory/ 存貨 | 2,737 | 2,355 | 16% |
| Other Current Assets/ 其他流動資產 | 180 | 116 | 55% |
| Other Non Current Assets/ 其他非流動資產 | 3,844 | 3,787 | 2% |
| Total Assets/ 資產總計 | 14,416 | 14,704 | -2% |
| | | | |
| Current Liabilities/ 流動負債 | 2,920 | 3,015 | -3% |
| Non Current Liabilities/ 非流動負債 | 398 | 319 | 25% |
| Owner's Equity/ 股東權益 | 11,098 | 11,370 | -2% |
| Total Liabilities and Owners' Equity/ 負債與權益 | 14,416 | 14,704 | -2% |
| | | | |
| Net Worth per share/ 每股淨值 | 37.71 | 38.65 | |
| AR Days (Annual Basis) | 44 | 53 | |
| Inventory Days (Annual Basis) | 109 | 119 | |

Q2 16' Results Summary 第2季總結

- Revenue in Q2 16' was NT\$ 2,960M, up 28% qoq and down 8% yoy. The yoy decline is due to the operational adjustment on the product mix. The qoq sequential increase indicates the worse quarter of 2016 is over.

第2季營收29.6億元，較上季增加28%，顯示已度過谷底；至於年減8%則是反映產品組合調整，減少低獲利產品比重的結果。

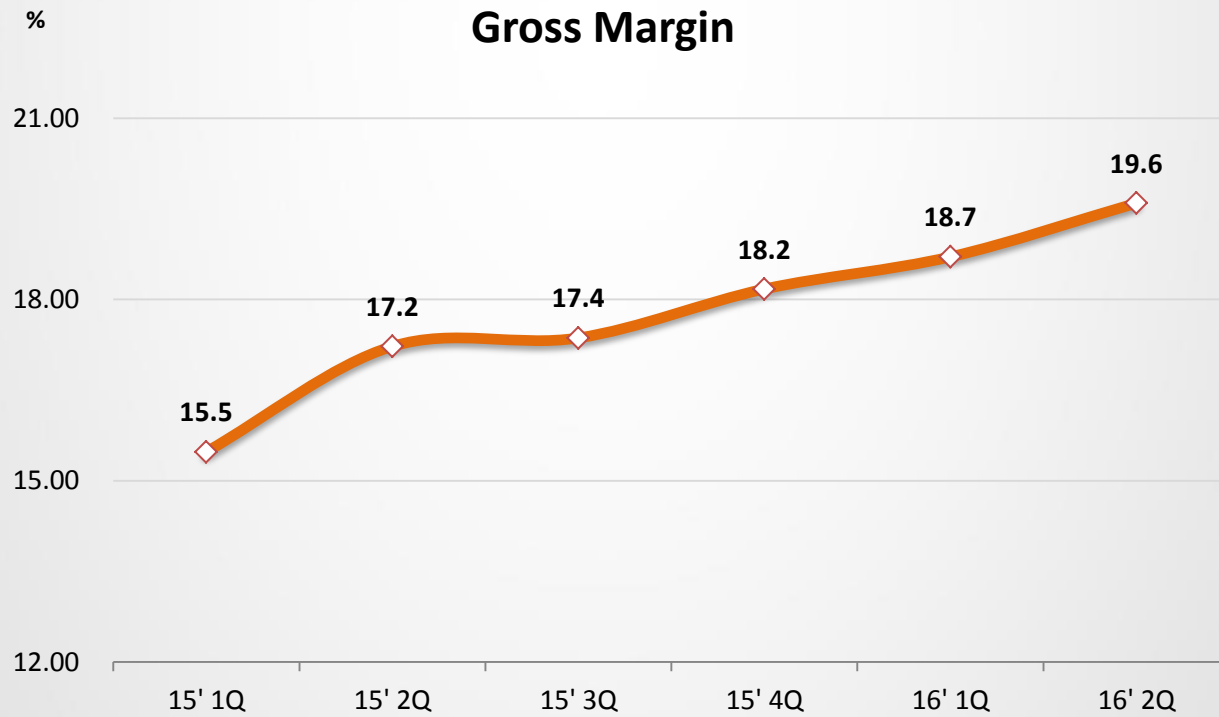
- Gross profit increased 34% qoq to NT\$ 580M due to higher revenue and higher margin %. More significantly, this represents 5% growth in profit with a 8% less revenue on yoy basis. Gross margin in Q2 16' was 19.6%, marking 6 quarters of consecutive improvement.

較高的營收與毛利率使毛利金額季增34%達5.8億元；即便營收年減8%，毛利總金額依舊年增5%。第2季毛利率19.6%，呈現第6個季度的連續增長。

- Net income before tax in Q2 was NT\$ 78M, up 40% yoy, mainly attributed to more efficient operations.

第2季稅前淨利因營運效率提升而年增4成至7仟8佰萬元。

Gross Margin 毛利率



Q3 16' Outlook 第3季展望

- Q3 is typically a strong season for smartphones, we expect to see the same situation this year. Therefore, the Q3 business is expected to be better than Q2.

第3季是智慧型手機傳統旺季，今年的季節性表現與往年相似。因此預期第3季營運將比第2季為好。

- Gross margin will stay on an upward trend as product mix continues to improve. Favorable contribution mainly comes from growth in mid to high-end product shipment.

預期中高階產品出貨成長，使產品組合持續改善，並帶動毛利率保持向上趨勢。

- On the product mix improvement, the increase in shipment of IDC product is an important contribution. Another important contribution comes from On-cell touch solution. Both IDC and On-cell products will continue to play a noticeable role for the entire 2H of 2016.

IDC與on-cell觸控方案是促使產品組合改善的主要因子，將在105年下半年營運中扮演重要角色。

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Thank you !

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